



## **QIS for Pensions – closing event**

**10 July 2013**

Venue: Steigenberger Airport Hotel, Frankfurt am Main, Germany

### **Description**

#### **Background**

The first QIS (Quantitative Impact Study) exercise on IORPs (Institutions for Occupational Retirement Provision) took place from mid-October until mid-December 2012 in eight member states. The QIS assessed the financial impact on IORPs of introducing the holistic balance sheet under the different options in EIOPA's advice to the European Commission on the Review of the IORP Directive. EIOPA will publish the final report with QIS results in the beginning of July 2013.

#### **Description**

The aim of the event is to discuss the final report, evaluate the QIS exercise with participants as well as the next steps. The event offers participants the opportunity to meet and actively exchange views with representatives of IORPs, supervisors and other stakeholders from across Europe.

Topics that will be addressed during the seminar include the following:

- EIOPA's final report with results of the QIS on IORPs
- Experiences of participating IORPs with the QIS exercise
- Conclusions by the European Commission and views from other stakeholders

#### **Target audience**

- Staff of participating IORPs – or institutions that performed the QIS on their behalf - involved in completing the QIS exercise.
- Staff of national supervisory authorities that contributed to the QIS exercise, either by supporting IORPs or by doing the actual calculations.
- Other stakeholders and supervisors interested in the QIS results and the Review of the IORP Directive.

#### **Duration**

The duration of the event is 1 day.

#### **Pre-seminar material**

Participants are advised to read:

- EIOPA, QIS on IORPs – Preliminary Results for the European Commission, EIOPA-BOS-13/021, 9 April 2013  
[https://eiopa.europa.eu/fileadmin/tx\\_dam/files/consultations/QIS/OPC/qis1/Outcome/EIOPA-BoS-13-021\\_QIS\\_on\\_IORPs\\_Preliminary\\_Results\\_for\\_EC\\_-\\_20130409.pdf](https://eiopa.europa.eu/fileadmin/tx_dam/files/consultations/QIS/OPC/qis1/Outcome/EIOPA-BoS-13-021_QIS_on_IORPs_Preliminary_Results_for_EC_-_20130409.pdf)

## Programme

### “QIS for Pensions – closing event”

**10 July 2013 (9:00 – 16:00 CET)**

Moderator: Brendan Kennedy, Chairman OPC, EIOPA

<b>09:00 – 09:30</b>	<b>Registration</b>
09:30 – 09:50	<b>Welcome</b> Gabriel Bernardino, Chairman, EIOPA
09:50 – 10:10	<b>Industry perspective on the QIS</b> Joanne Segars, Chair, PensionsEurope
10:10 – 11:15	<b>Presentation QIS final report</b> Barthold Kuipers, Chair OPC Subgroup QIS, EIOPA followed by audience Q&A
<b>11:15 – 11:45</b>	Coffee break
11:45 – 13:00	<b>Session 1: What are the experiences of participating IORPs with the first QIS?</b> Moderator: Pamela Schuermans, Coordinator Pensions and Insurance Policy Development, EIOPA with representatives from participating IORPs followed by audience Q&A
<b>13:00 – 14:00</b>	Lunch
14:00 – 14:30	<b>Key note speech</b> Klaus Wiedner, Head of Unit, European Commission ( <i>tbc</i> )
14:30 – 15:45	<b>Session 2: What are the conclusions of the stakeholders regarding the QIS final results?</b> Moderator: Justin Wray, Head of Policy Unit, EIOPA Benne van Popta, Vice-Chair, EIOPA Occupational Pensions Stakeholder Group Falco Valkenburg, Chair Pensions Committee, Groupe Consultatif Matti Leppälä, Secretary General, PensionsEurope followed by panel discussion with Klaus Wiedner and audience Q&A
15:45 – 16:00	<b>Conclusions</b> Brendan Kennedy, Chairman OPC, EIOPA